



# Government Investment Promotion Office **UkraineInvest**



**NOW**   
**Ukraine**

April 2021

# Major German Companies in **UKRAINE**



+ over 2 000 other

# German Companies & UkraineInvest

German companies in  
UkraineInvest`s pipeline:



ArcelorMittal



AEQUITA

**PRETTL**  
automotive

**PAS**



German companies successfully  
supported by UkraineInvest in 2020-2021:

**KNAUF**

**KOSTAL**

**KREISEL**



**THE LINDE GROUP**



# UKRAINE: Key Facts



# UKRAINE: Key Facts

Ukraine's geographic location makes it an **important transit corridor for trade and travel between Europe, Asia and the Middle East**. When combined with its other comparative advantages, Ukraine has a potential to become an exclusive Eurasian hub.

## International Transport Corridors Crossing Ukraine



### PAN-EUROPEAN TRANSPORT CORRIDOR III

Berlin – Wrocław – Lviv – Kyiv

### PAN-EUROPEAN TRANSPORT CORRIDOR V

Trieste – Ljubljana – Budapest – Uzhhorod – Lviv

### PAN-EUROPEAN TRANSPORT CORRIDOR IX

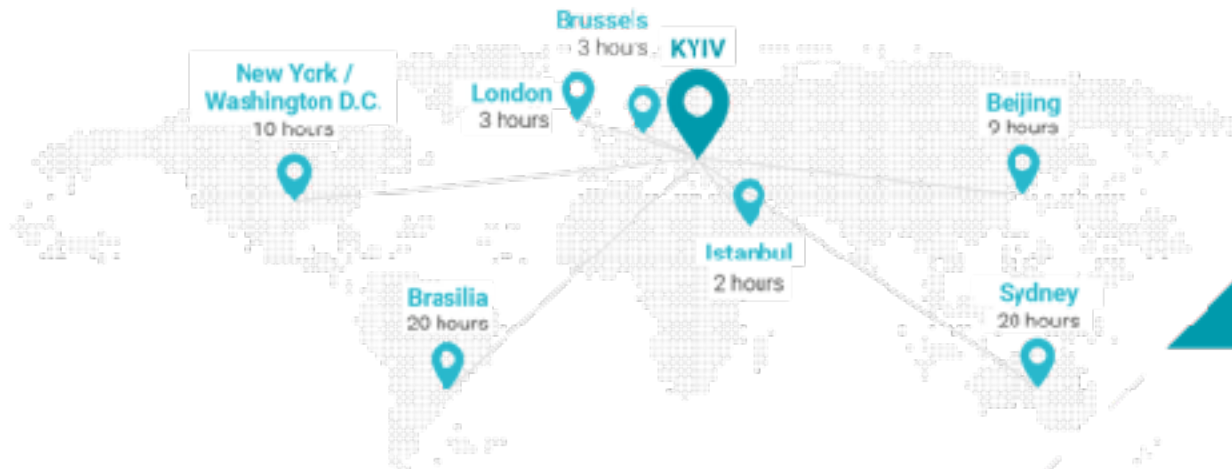
Helsinki – St. Petersburg – Vitebsk – Kyiv – Odesa – Bucharest – Alexandroupolis

### INTERNATIONAL TRANSPORT CORRIDOR

Gdansk – Odesa

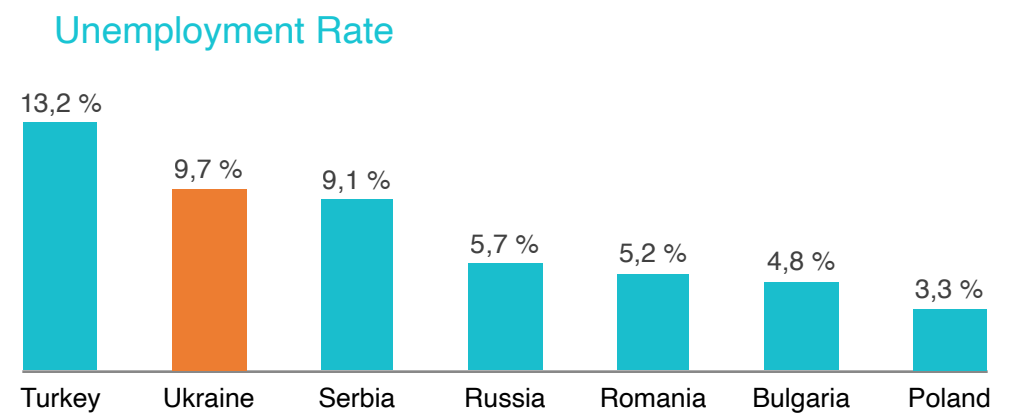
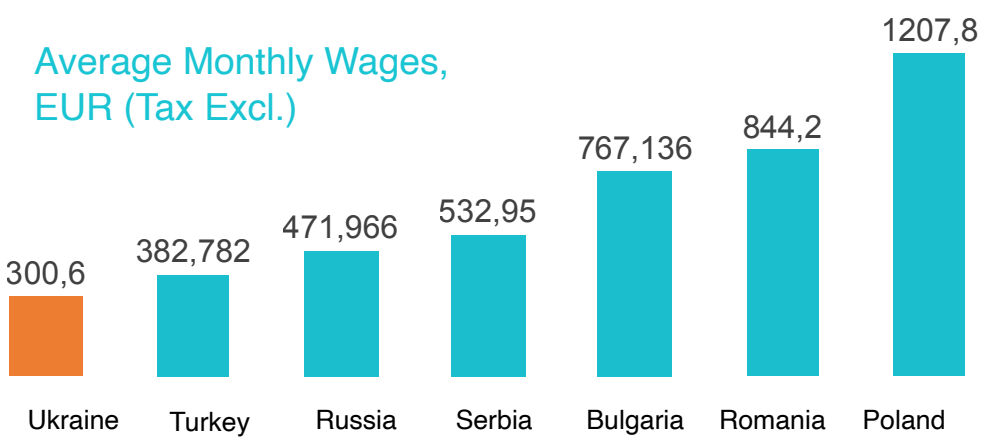
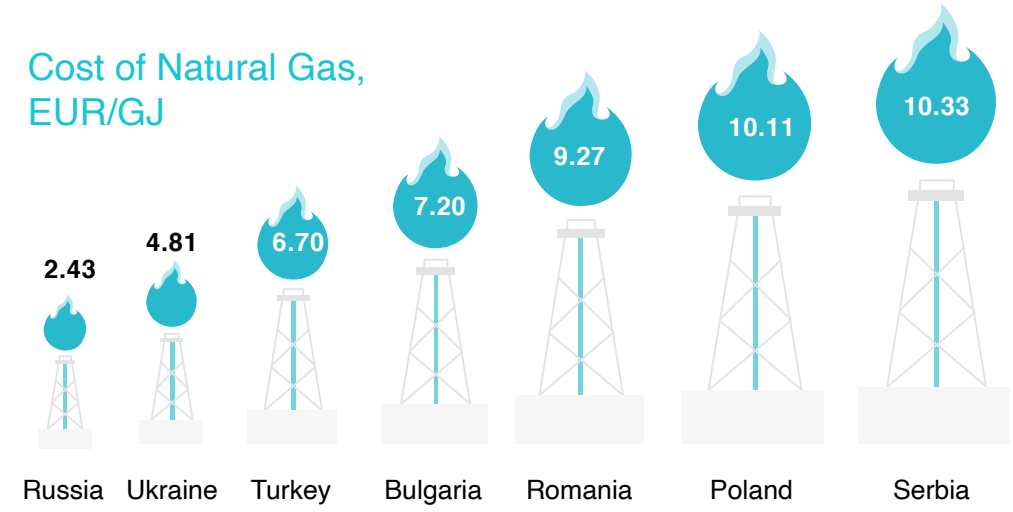
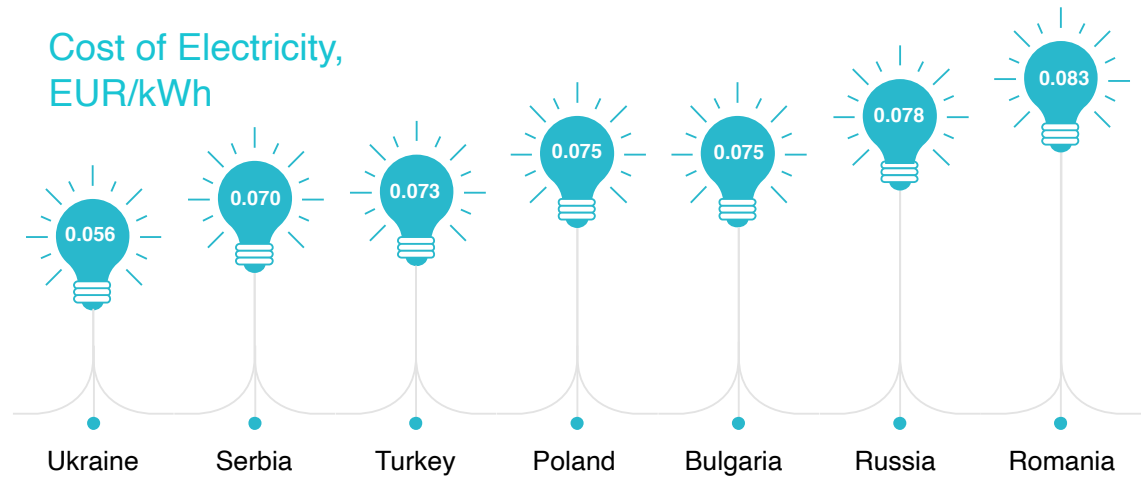
## Accessible to key global business hubs

Flight hours to selected cities



**17 FTAs with 47 countries, including DCFTA with the EU**

# UKRAINE: Investment Advantages



SOURCES:  
Eurostat, World Bank  
Exchange Rate: 1.2 EUR/USD

# Investment Climate ACCOMPLISHMENTS AND OUTLOOK

## ACCOMPLISHMENTS

- **Business climate improvement boosted**  
by adopting a solid deregulation plan (2019)
- **Environment for agri investments created**  
by launching a farm land market (2020)
- **Fertile environment for public-private partnership investments in infrastructure created**  
by introducing a competition-based procedure for concession tenders (2019)
- **Investment opportunities in natural gas and electricity unlocked**  
by removing barriers to competition in the respective markets (2020)
- **Attraction of strategic investments promoted**  
by introducing a system of tax, customs, land use and other tailored incentives to large-scale investment projects (2021)
- **Development of river industry induced**  
by allowing entry of foreign-flagged vessels to inland waters and exempting inland waterways vessels from seaport fees (2020)

## OUTLOOK

- **Promoting investments in manufacturing and R&D**  
by introducing a special taxation regime and granting custom duties immunity, and free-of-charge grid connection for residents of industrial parks
- **Improving Ukraine's connection to global supply routes**  
by creating a favourable environment for development of multimodal transportation
- **Promoting investments in IT**  
by establishing an e-economic zone "Diia City" for IT companies with a favourable taxation regime, simplified employment regulation and implementation of elements of a common law system
- **Easing access for investments to strategic sectors of economy**  
by improving the institutional mechanism of privatization and allowing for a large-scale privatization of state-owned companies
- **Promoting energy efficiency**  
by stimulating cogeneration via so-called "origin warranties" system
- **Stimulating waste management investments**  
by creating a coherent waste disposal system and introducing a transparent regulation for waste processing facilities operations

UkraineInvest is the Government Investment Promotion Office created to attract and support investment in Ukraine





# Projects 2020

**+32** investment projects,  
including:

**+\$5 bln**

## Projects at implementation stage

 RISOIL S.A.

 KOSTAL  QTERMINALS

 TOTAL eren

 Scatec Solar  
Improving our future™

 UTIU

 eurocape  
New Energy

 IKEA®

 kbpp

 NET  
Powering the green future

## Projects in progress

 BG  
BLACKIRON  
GROUP

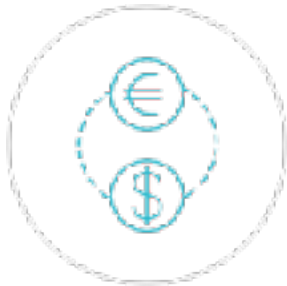
 EMAAR

 GRH

 AEQUITA  VINCI

 AMSTAR

# UKRAINE: Investment Incentives



## Up to 30%

of investment volume is subjected for fiscal and other incentives



## Up to 5 years

of an investment project implementation period



## Industries

Processing - Mining - Extraction  
Logistics - Transportation - Warehousing  
Waste Management  
Healthcare  
Education - Science - R&D Activities  
Sports - Arts - Culture - Tourism

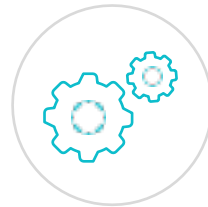


## Case Handler

State designated institution to assist projects with  
+€20 million investments  
+80 new jobs

**UkraineInvest** was designated as an authorized institution to support investors according to the Law of Ukraine No.1116-IX "On State Support for Investment Projects with Significant Investments"

# REQUIREMENTS to Investment Projects with Significant Investments (IPSI)



implementation of an IPSI must provide for **construction, modernization, technical and / or technological re-equipment** of investment objects, purchase of necessary equipment and components to it;



**at least 80 jobs** must be created in the course of an IPSI implementation;



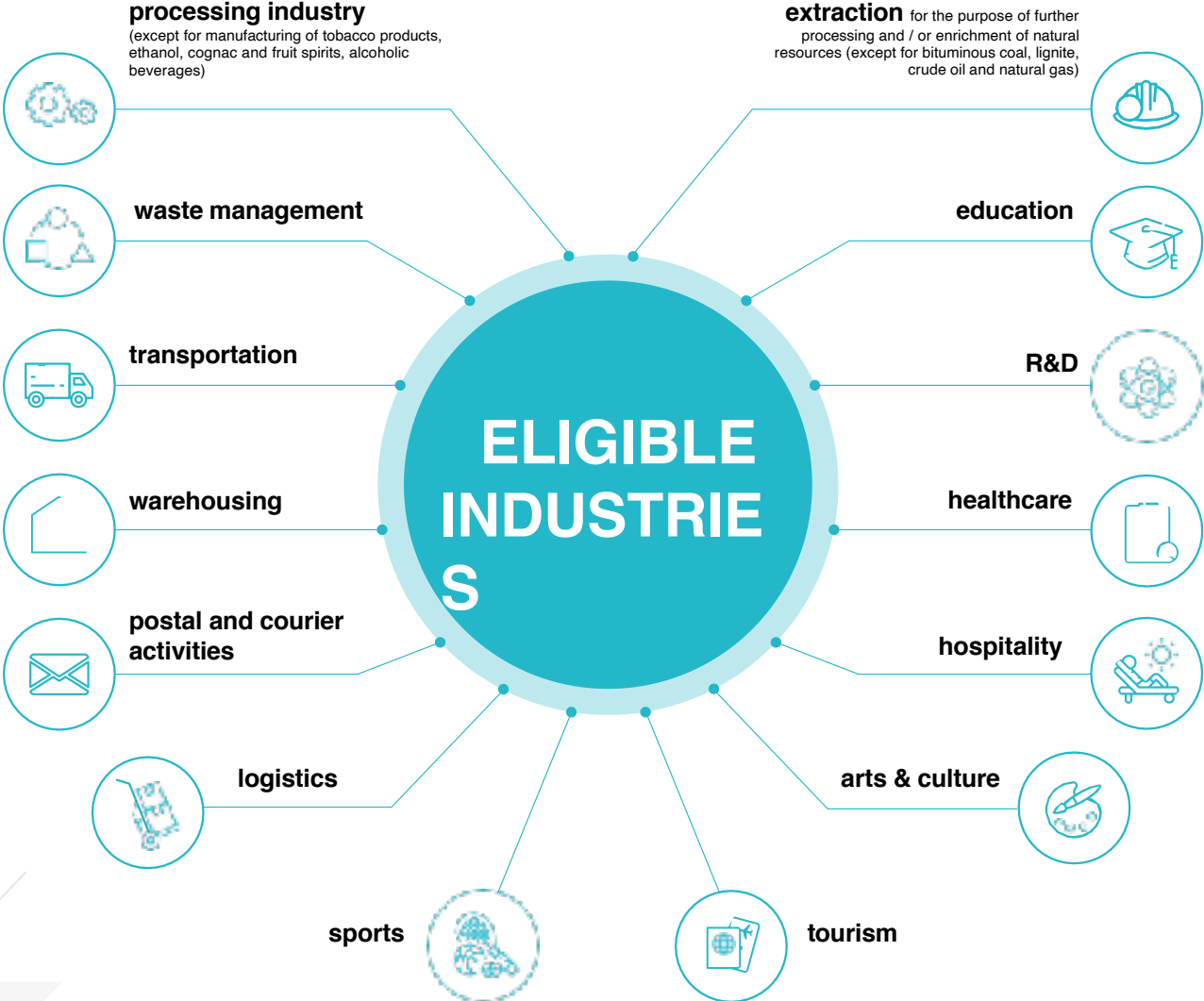
amount of investments must exceed **20 million euros**;



an IPSI implementation period must not exceed **5 years**.



# IPSI INDUSTRIES



# FORMS of State Support for IPSI

State support for an IPSI is provided after signing an SIA which is concluded for a period of up to 15 years and can envisage provision of state support in any of the following forms:



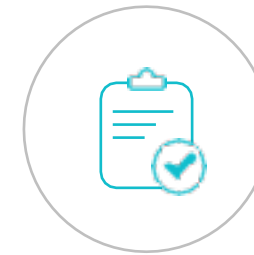
**tax exemptions**



**import duties exemptions**



**construction of related infrastructure**



**providing state or municipality owned land plots for use (lease) on preferential terms**

# Amount of **STATE SUPPORT**

Total amount of state support for an IPSI shall **not exceed 30%** of the amount of investments into the IPSI.



Total amount of state support for an IPSI shall **consist of**:

- 1 all funds released due to tax and customs duties exemptions;
- 2 funds amounting to value of related infrastructure constructed.

The methodology for calculating amount of state support for an IPSI is to be determined by the Cabinet of Ministers of Ukraine.

# UkraineInvest **FUNCTIONS:**



• **attraction of Applicants**



• **cooperation** with public authorities with regard to preparation and implementation of an IPSI



• **organizational, informational, and advisory assistance** to Applicants on preparation and implementation of an IPSI free of charge



# Industrial Parks & Greenfield/Brownfield Locations

- Western**  
13 Industrial Parks  
36 Greenfield/Brownfield Locations
- Central-Western**  
8 Industrial Parks  
13 Greenfield/Brownfield Locations
- Southern**  
3 Industrial Parks  
18 Greenfield/Brownfield Locations



- Northern**  
13 Industrial Parks  
30 Greenfield/Brownfield Locations
- Central**  
3 Industrial Parks  
13 Greenfield/Brownfield Locations
- Eastern**  
7 Industrial Parks  
24 Greenfield/Brownfield Locations

## TOTAL

47 Industrial Parks  
134 Greenfield/Brownfield Locations

[goo.gl/swUHhb](https://goo.gl/swUHhb)







# UkraineInvest Guide

Explore Your Opportunities

The source of analytical information aimed at informing foreign investors about the country's resource potential, investment projects and changes in regulatory policy.

**100+**

pages of analytical information

**80+**

investment projects included



E-version

**Ukraine Invest**

Your Investment Matters

# Your investment matters



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A photograph showing five small glass containers, each containing a stack of coins and a small green seedling growing out of the top. The background is a soft, out-of-focus green.

**NOW**   
**Ukraine**